

Summary of Business Results for the Fiscal Year Ended September 30, 2013

[Japan GAAP] (Consolidated)

October 31, 2013

Company **Yumeshin Holdings Co., Ltd.** Listed on the TSE
 Stock Code 2362 URL <http://www.yumeshin.co.jp>
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 Expected date of annual shareholders' meeting: December 18, 2013 Expected starting date of dividend payment: December 19, 2013
 Expected date of filing of annual securities report: December 18, 2013
 Preparation of supplementary financial document: Yes
 Results briefing: Yes (for investors and analysts)

(Rounded down to million yen)

1. Consolidated business results for the fiscal year ended September 2013

(October 1, 2012 through September 30, 2013)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Sept. 2013	12,537	14.2	1,230	3.0	1,771	36.7	1,388	88.0
Year ended Sept. 2012	10,982	61.1	1,194	120.1	1,295	187.2	738	622.5

(Note) Comprehensive income:

Year ended September 2013: 1,465 million yen (98.3%)

Year ended September 2012: 738 million yen (518.5%)

	Net income per share	Diluted net income per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Yen	%	%	%
Year ended Sept. 2013	22.71	22.18	39.1	20.1	9.8
Year ended Sept. 2012	12.62	—	40.4	18.1	10.9

(Reference) Investment earnings/loss on equity-method:

Year ended September 2013: — million yen

Year ended September 2012: — million yen

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2013	9,915	5,378	50.4	79.26
As of Sept. 2012	7,669	2,335	27.4	35.85

(Reference) Shareholders' equity:

As of September 2013: 4,996 million yen

As of September 2012: 2,098 million yen

(3) Consolidated results of cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Year ended Sept. 2013	793	180	595	4,221
Year ended Sept. 2012	1,064	202	-151	2,649

2. Dividends

	Annual dividend					Total dividend (Total)	Dividend payout ratio (Consolidated)	Rate of total dividend to net assets
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Sept. 2012	—	1.50	—	2.50	4.00	234	31.7	12.8
Year ended Sept. 2013	—	3.00	—	17.00	20.00	1,253	88.1	34.7
Year ending Sept. 2014 (forecast)	—	10.00	—	10.00	20.00		—	

(Note) No dividend payout ratio is shown because a range rather than a specific figure is used for the dividend forecast

for the fiscal year ending in September 2014.

3. Forecast of consolidated business results for the fiscal year ending September 2014

(October 1, 2013 through September 30, 2014)

(% change from the previous corresponding period)

	Net sales		Ordinary income		Net income		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Yen	
Year ending Sept. 2014	18,000	43.6	3,200	80.7	2,100	51.2	33.31	
			~4,200	~137.1	~2,600	~87.2	~41.24	

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Changes in accounting policies, accounting estimates and restatement

- ① Changes in accounting policies associated with revision of accounting standards: : None
 ② Changes in accounting policies other than ① : None
 ③ Changes in accounting estimates : None
 ④ Restatement : None

(3) Shares outstanding (common stock)

① Number of shares outstanding at the end of period (treasury stock included)

As of September 2013 74,573,440 shares

As of September 2012 74,573,440 shares

② Treasury stock at the end of period:

As of September 2013 11,532,486 shares

As of September 2012 16,032,485 shares

③ Average number of stock during period

Year ended September 2013 61,141,571 shares

Year ended September 2012 58,553,286 shares

(Reference) Summary of non-consolidated business results

1. Non-consolidated business results for the fiscal year ended September 2013

(October 1, 2012 through September 30, 2013)

(1) Non-consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Sept. 2013	8,163	26.1	1,117	-0.2	1,698	55.9	1,378	113.5
Year ended Sept. 2012	6,472	18.5	1,120	53.9	1,089	103.4	645	164.6

	Net income per share	Diluted net income per share
Year ended Sept. 2013	22.55 Yen	22.02 Yen
Year ended Sept. 2012	11.03	—

(2) Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2013	8,489	5,162	60.7	81.80
As of Sept. 2012	6,424	2,266	35.2	38.60

(Reference) Shareholders' equity:

As of September 2013: 5,157 million yen

As of September 2012: 2,259 million yen

2. Forecast of non-consolidated business results for the fiscal year ending September 2014

(October 1, 2013 through September 30, 2014)

(% change from the previous corresponding period)

	Net sales		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Sept. 2014	13,500	65.4	3,150 ~4,150	85.4 ~144.3	2,100 ~2,600	52.3 ~88.6	33.31 ~41.24

✕Implementation status of auditing procedure

This financial summary is not subject to auditing procedure pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the auditing procedure of financial statements pursuant to the Financial Instruments and Exchange Act has not been completed.

* Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.

The results briefing for institutional investors and analysts is scheduled on November 20, 2013. The Company will promptly post the materials distributed at the results briefing on the company website after the results briefing.